



GOVERNMENT OF THE DISTRICT OF COLUMBIA
Department on Disability Services
Developmental Disabilities Administration

HCBS Waiver Provider Supplemental Application

Dear Provider:

Enclosed is the District of Columbia Medicaid Home & Community Based Services (HCBS) Waiver Supplemental application to request approval to provide additional IDD Waiver services under an existing waiver provider number.

Existing providers may add new services if they have been providing services to persons enrolled the HCBS IDD waiver for more than six (6) months and are in good standing with DDS/DDA policy and procedures; have passed initial PCR, if applicable; are not currently on any sanctions opposed by DDS/DDA; DHCF; DHLR: or any federal, state, and local entities governing HCBS IDD waiver program.

Please complete the application packet in its entirety and enclose all required documentation as stated. Failure to include all signatures on all forms and copies of all necessary attachments will delay the processing of your application.

Return the completed application to:

**The Department on Disability Services
Developmental Disabilities Administration
Provider Relations
1125 15th Street, NW
Washington, DC 20005**

All questions should be directed to:

Department on Disability Services (DDS)
DDS Customer Service
Tel 202.730.1800

REQUIRED ATTACHMENTS

APPLICATION INSTRUCTION

Application packages MUST be assembled according to the following instructions:

1. **Submit all required information in a three (3) ring binder as indicated in the Provider Application Checklist along with this application:**
 - a. Place the required documents in a three (3) ring binder
 - b. Each section shall be labeled each according to the order the items are listed on the checklist along with the required documents
 - c. Please remember to attach copies of valid state licenses and certifications, as applicable
2. Type or print clearly, in blue ink.
3. If you must make corrections, please line through, date, and initial in blue ink.
4. Do not use staples on this application or on any attachments.
5. Do not leave any questions, boxes or lines blank. Enter N/A if not applicable.
6. Signatures must be entered using **blue ink**

Provider Application Checklist: Required Supporting Documents

- Letter Of Intent. The letter must include an introduction of your company (organization) including, the name of the company, contact information including phone and email address, how many years of experience that you have providing services and supports with persons with Intellectual and Developmental Disabilities, what services that is currently being provided in the community, and what additional services your company would like to provide as a DDA Home and Community Based Services (HCBS) Medicaid Waiver program.
- Supplemental Medicaid Provider Application
- Submit the following for each waiver service to be added:
 - Position description applicable for each waiver service to be added
 - Roster of qualified staff members that will provide each added service
 - Copy of qualified staff members resume that specify their experience working with persons with intellectual and developmental disabilities
 - Criminal background check (within the past 12 months) that comply' s with figure printing and national criminal background checks procedures
 - For clinical services submit professional licenses and certifications and resumes, for applicable waiver service to be added
- A copy of the business license issued by the Department of Consumer and Regulatory Affairs (DCRA) (<http://dcra.dc.gov/service/apply-basic-business-license-bbl>)
- A copy of the certificate of good standing from the DCRA (<http://dcra.dc.gov/publication/application-certificate-good-standing-and-certified-copy-gscc-1>)
- W9 Form Request for Taxpayer Identification Number and Certification
- Copy of approval letter from Department of Health Care Finance identifying services currently enrolled in DC HCBS waiver
- Certificate of Occupancy (Day Programs that are facility based), if already established
- Certificate of Need (ICF/Residential and locations supporting more than 7 or more people), If already established
- Program policies & procedures for each waiver service to be added. The templates on how policy and procedures are to be developed can be found at <http://dds.dc.gov/book/vi-administrative-dda/policy-development-and-template-policy-and-procedure>
- A sample of all documentation templates, such as progress notes, evaluations, intake assessments, discharge summaries, and quarterly report, etc. for each waiver service to be added
- Service providers for which transportation is included shall adhere to all required criteria outlined in the General Provisions and submit the following
 - a. Copy of minimum level of motor vehicle insurance required by law
 - b. Certificate of Inspections (Vehicle Inspection)
 - c. Certification from Washington Metropolitan Area Transit Commission
- OUT- OF- STATE PROVIDERS adding Residential Habilitation, Supported Living, Host Home
 - a. Copy of annual certification or survey performed by the host state and provider's corrective action plan, if applicable

SECTION A

Correspondence Information

Give company name or corporate group name as registered with the Internal Revenue Service (IRS) and under which business is conducted.

Out of State Providers: Attach a copy of your District of Columbia Certificate of Authority (Obtained through the DC Department of Consumer and Regulatory Affairs). Provide information regarding your District of Columbia registered agent.

Medicaid Billing Information *(Only one Remittance Address is allowed per provider number.)*

- ❖ Where do you want payments sent? A Post Office Box is acceptable.
- ❖ Where do you want Remittance Advices sent? A Post Office Box is acceptable.
- ❖ Check whether you will use electronic or paper billing.

Attestation

All providers must sign to affirm that all information presented is accurate and current.

SECTION B

HOME AND COMMUNITY BASED SERVICES

Included in this section are definitions of DDS/DDA Waiver Service categories and the important provider requirements for each.

Each Waiver Service is governed by the General Provisions and rule found in parenthesis next to the Service name and provider enrolling for these services is required to meet the qualifications, to have working knowledge of the services, how they are to be implemented, who can provide the services, documentation requirements and timelines. A copy of the rule can be downloaded from dds.dc.gov and reviewed to identify all requirements necessary to perform the service. Please check which services apply in which existing providers would like to enroll.

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service



GOVERNMENT OF THE DISTRICT OF COLUMBIA
Department on Disability Services
Developmental Disabilities Administration

HCBS Waiver Provider Supplemental Application
SECTION A

Important:

- ❖ Read all instructions before completing the application.
- ❖ Type or print clearly, in blue ink.
- ❖ If you must make corrections, please line through, date, and initial in blue ink.
- ❖ Do not use staples on this application or on any attachments.
- ❖ Do not leave any questions, boxes or lines blank. Enter N/A if not applicable.
- ❖ Signatures must be entered using **blue ink**

CORRESPONDENCE INFORMATION

COMPANY NAME _____
(As listed with the IRS)

Name of Owner(s) _____

National Provider Identifier (NPI): _____
(This information is mandatory, and shall be in the name of the provider only. Attach legible copy of NPI letter)

Medicaid Provider Number: _____

(Street Address or PO Box Number) City/State Zip Code

Telephone Number Fax Number

Email Address _____

Website Address: _____

OUT OF STATE APPLICANTS “ONLY”

Registered Agent Name _____
(Last Name) (First Name) (Middle Name)

(Street Address or PO Box Number) City/State Zip Code

Telephone Number Fax Number

Email _____

Request for Taxpayer Identification Number and Certification

Give form to the requester. Do not send to the IRS.

Print or type
See Specific Instructions on page 2.

Name	
Business name, if different from above	
Check appropriate box: <input type="checkbox"/> Individual Sole proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Other ▶ <input type="checkbox"/> Exempt from backup withholding	
Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
City, state, and ZIP code	
List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 2. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 2.

Social security number								
or								
Employer identification number								

Note: If the account is in more than one name, see the chart on page 2 for guidelines on whose number to enter.

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. person (including a U.S. resident alien).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. (See the instructions on page 2.)

Sign Here	Signature of U.S. person ▶	Date ▶
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Purpose of Form

A person who is required to file an information return with the IRS must get your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to give your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee.

If you are a foreign person, use the appropriate Form W-8. See Pub. 515, Withholding of Tax on Nonresident Aliens and Foreign Entities.

Note: If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS 30% of such payments after December 31, 2001 (29% after December 31, 2003). This is called "backup withholding." Payments that may be subject to backup withholding include interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

Payments you receive will be subject to backup withholding if:

1. You do not furnish your TIN to the requester, or
2. You do not certify your TIN when required (see the Part II instructions on page 2 for details), or
3. The IRS tells the requester that you furnished an incorrect TIN, or
4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or

5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See the instructions on page 2 and the separate instructions for the Requester of Form W-9.

Penalties

Failure to furnish TIN. If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

Civil penalty for false information with respect to withholding. If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

Criminal penalty for falsifying information. Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

Misuse of TINs. If the requester discloses or uses TINs in violation of Federal law, the requester may be subject to civil and criminal penalties.

The person who gives Form W-9 to the partnership for purposes of Establishing its U.S. status and avoiding withholding on its allocable Share of net income from the partnership conducting a trade or business in the United States is in the following cases:

- The U.S. owner of a disregarded entity and not the entity,
- The U.S. grantor or other owner of a grantor trust and not the trust, And;
- The U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

Foreign person If you are a foreign person, do not use Form W-9. Instead, use the appropriate Form W-8 (see Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

Non-resident alien who becomes a resident alien: Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items:

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

Example. Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity not subject to backup withholding, give the requester the appropriate completed Form W-8.

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS a percentage of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

Payments you receive will be subject to backup withholding if:

1. You do not furnish your TIN to the requester,
2. You do not certify your TIN when required (see the Part II instructions on page 3 for details),
3. The IRS tells the requester that you furnished an incorrect TIN,
4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend

accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See the instructions below and the separate Instructions for the Requester of Form W-9.

Also see *Special rules for partnerships* on page 1.

Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account, for example, if the grantor of a grantor trust dies.

Penalties

Failure to furnish TIN. If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

Civil penalty for false information with respect to withholding: If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

Criminal penalty for falsifying information: Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment. **Misuse of TINs.** If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

Specific Instructions

Name

If you are an individual, you must generally enter the name shown on your income tax return. However, if you have changed your last name, for instance, due to marriage without informing the Social Security Administration of the name change, enter your first name, the last name shown on your social security card, and your new last name.

If the account is in joint names, list first, and then circle, the name of the person or entity whose number you entered in Part I of the form.

Sole proprietor; Enter your individual name as shown on your income tax return on the "Name" line. You may enter your business, trade, or "doing business as (DBA)" name on the "Business name/disregarded entity name" line.

Partnership, C Corporation, or S Corporation: Enter the entity's name on the "Name" line and any business, trade, or "doing business as (DBA) name" on the "Business name/disregarded entity name" line.

Disregarded entity: Enter the owner's name on the "Name" line. The name of the entity entered on the "Name" line should never be a disregarded entity. The name on the "Name" line must be the name shown on the income tax return on which the income will be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a domestic owner, the domestic owner's name is required to be provided on the "Name" line. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on the "Business name/disregarded entity name" line. If the owner of the disregarded entity is a foreign person, you must complete an appropriate Form W-8.

Note. Check the appropriate box for the federal tax classification of the person whose name is entered on the "Name" line (Individual/sole proprietor, Partnership, C Corporation, S Corporation, Trust/estate).

Limited Liability Company (LLC). If the person identified on the "Name" line is an LLC, check the "Limited liability company" box only and enter the appropriate code for the tax classification in the space provided. If you are an LLC that is treated as a partnership for federal tax purposes, enter "P" for partnership. If you are an LLC that has filed a Form 8832 or a Form 2553 to be taxed as a corporation, enter "C" for C corporation or "S" for S corporation. If you are an LLC that is Disregarded as an entity separate from its owner under Regulation section 301.7701-3 (except for employment and excise tax), do not check the LLC box unless the owner of the LLC (required to be identified on the "Name" line) is another LLC that is not disregarded for federal tax purposes. If the LLC is disregarded as an entity separate from its owner, enter the appropriate tax classification of the owner identified on the "Name" line.

Other Entities; Enter your business name as shown on required federal tax documents on the "Name" line. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on the "Business name/disregarded entity name" line.

Exempt Payee

If you are exempt from backup withholding, enter your name as described above and check the appropriate box for your status, then check the "Exempt payee" box in the line following the "Business name/disregarded entity name," sign and date the form.

Generally, individuals (including sole proprietors) are not exempt from backup withholding. Corporations are exempt from backup withholding for certain payments, such as interest and dividends.

Note. If you are exempt from backup withholding, you should still complete this form to avoid possible erroneous backup withholding.

The following payees are exempt from backup withholding:

1. An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2),
 2. The United States or any of its agencies or instrumentalities,
 3. A state, the District of Columbia, a possession of the United States, or any of their political subdivisions or instrumentalities,
 4. A foreign government or any of its political subdivisions, agencies, or instrumentalities, or
 5. An international organization or any of its agencies or instrumentalities.
- Other payees that may be exempt from backup withholding include:
6. A corporation,
 7. A foreign central bank of issue,
 8. A dealer in securities or commodities required to register in the United States, the District of Columbia, or a possession of the United States,
 9. A futures commission merchant registered with the Commodity Futures Trading Commission,
 10. A real estate investment trust,
 11. An entity registered at all times during the tax year under the Investment Company Act of 1940,
 12. A common trust fund operated by a bank under section 584(a),
 13. A financial institution,
 14. A middleman known in the investment community as a nominee or custodian, or
 15. A trust exempt from tax under section 664 or described in section 4947. The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 15.

IF the payment is for . . . THEN the payment is exempt for . . .

Interest and dividend payments All exempt payees except for 9 Broker transactions Exempt payees 1 through 5 and 7 through 13. Iso C - corporations. Barter exchange transactions and patronage dividends Exempt payees 1 through 5 Payments over \$600 required to be reported and direct sales over \$5,000

Generally, exempt payees;

1 through 7

1 See Form 1099-MISC. Miscellaneous Income, and its instructions.

2 However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney, and payments for services paid by a federal executive agency.

Part I. Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below. If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN. However, the IRS prefers that you use your SSN.

If you are a single-member LLC that is disregarded as an entity separate from its owner (see *Limited Liability Company (LLC)* on page 2), enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

Note. See the chart on page 4 for further clarification of name and TIN combinations.

How to get a TIN. If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security

Card, from your local Social Security Administration office or get this form online at www.ssa.gov. You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at www.irs.gov/businesses and clicking on Employer Identification Number (EIN) under starting a Business. You can get Forms W-7 and SS-4 from the IRS by visiting If you are asked to complete Form W-9 but do not have a TIN, write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

Note. Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

Caution: A disregarded domestic entity that has a foreign owner must use the appropriate Form W-8.

Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, below, and items 4 and 5 on page 4 indicate otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on the "Name" line must sign. Exempt payees, see

Exempt Payee on page 3.

Signature requirements Complete the certification as indicated in items 1 through 3, below, and items 4 and 5 on page 4.

1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983.

You must give your correct TIN, but you do not have to sign the certification.

2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983. You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

3. Real estate transactions. You must sign the certification. You may cross out item 2 of the certification.

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4. Other payments. You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).

5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions. You must give your correct TIN, but you do not have to sign the certification.

What Name and Number to Give the Requester

For this type of account: Give name and SSN of:

1. The individual
2. Two or more individuals (joint account)
The actual owner of the account or, if combined funds, the first individual on the account
3. Custodian account of a minor
(Uniform Gift to Minors Act) The minor

4. a. The usual revocable savings Trust (grantor is also trustee) So-called trust account that is not a legal or valid trust under state law, The grantor-trustee 1
The actual owner 1 Sole proprietorship or disregarded entity owned by an individual The owner 3
6. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulation section 1.671-4(b) (2)(i)(A))
The grantor*

For this type of account: Give name and EIN of:

7. Disregarded entity not owned by an Individual the owner
8. A valid trust, estate, or pension trust Legal entity 4
9. Corporation or LLC electing corporate status on Form 8832 or Form 2553 The corporation
10. Association, club, religious, charitable, educational, or other tax-exempt organization
11. Partnership or multi-member LLC The partnership
12. A broker or registered nominee, The broker or nominee
13. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments-The public entity
14. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulation section 1.671-4(b)(2)(i)(B))
The trust

1
List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

2
Circle the minor's name and furnish the minor's SSN.

3
You must show your individual name and you may also enter your business or "DBA" name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

4
List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see *Special rules for partnerships* on page 1.
***Note.** Grantor also must provide a Form W-9 to trustee of trust.

Note. If no name is circled when more than one name is listed, the Number will be considered to be that of the first name listed.

Secure Your Tax Records from Identity Theft

Identity theft occurs when someone uses your personal information Such as your name, social security number (SSN), or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN,
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Publication 4535, Identity Theft Prevention and Victim Assistance.

Victims of identity theft who are experiencing economic harm or a system problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

Protect yourself from suspicious emails or phishing schemes.

Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to phishing@irs.gov. You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration at :1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at: spam@uce.gov or contact them at www.ftc.gov/idtheft or 1-877-IDTHEFT (1-877-438-4338).

Visit IRS.gov to learn more about identity theft and how to reduce your risk.

Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information

HOME AND COMMUNITY BASED SERVICES

Please check which services enrolling to provide SECTION B

Interested organizations and licensed clinicians must refer to the General Provisions and waiver service descriptions and rules for detailed requirements to become enrolled as a Home and Community Based Services (HCBS) Medicaid Waiver Provider.

Consultant & Professional Services (Please attach professional licenses and certifications as directed)

Art Therapies (See Section 1918, Chapter 19 of Title 29, DCMR,)

Art Therapy Services, utilize art, dance drama, and music therapy to provide therapeutic supports to help a person with disabilities express and understand emotions through artistic expression, and the creative process.

Provider Types and Requirements:

- Provided by a certified practitioner in an independent practice or a practitioner employed by an IDD Waiver Provider enrolled by DDS (Comply with the requirements described under Section 1904 (Provider Qualifications) and Section 1905 (Provider Enrollment Process) of Chapter 19 of Title 29 DCMR)
 - Art Therapist certified to practice art therapy by the American Art Therapy Association, Inc. and/or credentialing of the Art Therapy Credentialing Board.
 - Dance Therapist (as defined in Chapter 71(Dance Therapy), Title 17(Business, Occupations, and Professions) of the DCMR;
 - Drama Therapist (as certified by the National Association for Drama Therapy) and;
 - Music Therapist (as certified by the Certification Board for Music Therapists, which is managed by the American Music Therapy Association).

As this service provides four distinct services please check those that apply for enrollment

Art Therapist certified to practice art therapy by the American Art Therapy Association, Inc. and/or credentialing of the Art Therapy Credentialing Board.

Dance Therapist (as defined in Chapter 71(Dance Therapy), Title 17(Business, Occupations, and Professions) of the DCMR;

Drama Therapist (as certified by the National Association for Drama Therapy) and;

Music Therapist (as certified by the Certification Board for Music Therapists, which is managed by the American Music Therapy Association).

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Art Therapist	
<input type="checkbox"/> Dance Therapist	
<input type="checkbox"/> Drama Therapist	
<input type="checkbox"/> Music Therapist	

Medicaid Reimbursable Services:

- Conduct an assessment
- Develop and implement an individualized art, dance, drama, or music plan for the person that is in keeping with their choices, goals and prioritized needs that includes the following:
 - Treatment strategies including direct therapy, caregiver training, monitoring requirements and instructions, and anticipated outcomes; and
 - Identification of specific outcomes for the person.
- Deliver the completed plan to the person, family, guardian or other caregiver, and the Department on Disability Services (DDS) Service Coordinator prior to the Support Team meeting
- Participate in the ISP and Support Team meetings to provide consultative services and recommendations specific to the expert content;
- Provide necessary information to the individual, family, guardian or caregivers, and/or team, to assist in planning and implementing the approved ISP and Plan of Care;
- Record progress notes on each visit and quarterly reports;
- Conduct periodic examinations and modify treatments for the person receiving services to ensure that the art therapy practitioner's recommendations are incorporated into the ISP, when necessary

Behavioral Supports (See Section 1919, Chapter 19 of Title 29, DCMR)

Behavioral Support services are designed to assist persons who exhibit behavior that is extremely challenging and frequently complicated by medical or mental health factors.

Provider Types & Requirements:-

- A professional service provider in private practice as an independent clinician as described under Section 1904 (Provider Qualification), of Chapter 19 of Title 29 DCMR.

- A Mental Health Rehabilitation Services agency (MHRS) certified in accordance with the requirements of Chapter A-34 of Title 22 DCMR.
- Home Health Agency as described under Section 1904 (Provider Qualification), of Chapter 19 of Title 29 DCMR.
- An IDD Waiver Provider enrolled by DDS (as defined in Chapter 19, Title 29, DCMR)

Individuals authorized to provide Professional behavioral support services without supervision shall consist of the following individuals as described under Section 1919.22 in Chapter 19, Title 29, DCMR:

- Psychiatrist
- Psychologist
- Licensed Independent Clinical Social Worker
- Advanced Practice Registered Nurse or Nurse-Practitioner

Individuals authorized to provide Paraprofessional behavioral support services under the supervision of qualified professionals described under Section 1919.22 shall consist of the following behavior management specialist:

- Licensed Professional Counselor;
- Licensed Independent Social Worker (LISW);
- License Graduate Social Worker (LGSW);
- Board Certified Behavior Analyst;
- Board Certified Assistant Behavior Analyst; and
- Registered Nurse;

Individuals authorized to provide one- to- one supports (Non-Professional BSP) services the following requirements of Direct Support Professional (DSP):

- Comply with Section 1906 (Requirements for Persons Providing Direct Services) of Chapter 19 of Title 29 DCMR;
- Possess specialized training in physical management techniques where appropriate, positive behavioral support practices, and all other training required to implement the person's specific BSP; and
- When providing one-to-one supports, the DSP shall not be assigned other duties so that he/she can ensure the person's safety, health, and well-being.

Medicaid Reimbursable Services:

- Development of a Diagnostic Assessment Report (DAR) in accordance with the requirements described under Section 1919.16;
- Development of a Behavior Support Plan (BSP) in accordance with the requirements described under Sections 1919.17 through 1919.19;
- Implementation of positive behavioral support strategies and principles based on the DAR and BSP;
- Training of the person, their family, the support team, and residential and day staff to implement the BSP;
- On-site counseling, consultation and observations
- Participation in behavioral review or treatment team meetings, delivering notes including emergency case conferences, hospital discharge meetings,
- interagency meetings, pre-ISP and ISP meetings, and human rights meetings
- Quarterly medication reviews, reports and monthly data monitoring
- Evaluation of the effectiveness of the BSP by monitoring the plan at least monthly, developing a system for collecting BSP-related data, and revising the
- BSP;
- Participation in psychotropic medication review meetings to deliver notes
- Counseling and consultation services for the person and their support team;
- Behavior Support one-to-one

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Professional behavioral support	
<input type="checkbox"/> Paraprofessional behavioral support	
<input type="checkbox"/> Non-Professional BSP:	

Day Habilitation Services (See Section 1920, Chapter 9 of Title 29, DCMR)

Day habilitation services are aimed at developing activities and skills acquisition to support or further integrate community opportunities outside of a person's home, to foster independence, autonomy or career exploration and encourage development of a full life in the person's community. Day habilitation services are intended to be different and separate from residential services. These services are delivered in group settings or can be provided as day habilitation one-to-one services. Day habilitation one-to-one services shall consist of : (a) Intense behavioral supports that require a behavioral support plan; or (b) Services for a person who has medical needs that require intensive staffing and supports.

Provider Types and Requirements:

- An IDD Waiver Provider enrolled by DDS (as defined in Chapter 19, Title 29, DCMR)

Individuals authorized to provide one- to- one supports (Day Habilitation One to One) services must meet the following requirements of Direct Support Professional (DSP):

- Comply with Section 1906 (Requirements for Persons Providing Direct Services) of Chapter 19 of Title 29 DCMR;
- Possess specialized training in physical management techniques where appropriate, positive behavioral support practices, and all other training required to implement the person's specific BSP; and
- When providing one-to-one supports, the DSP shall not be assigned other duties so that he/she can ensure the person's safety, health, and well-being.

Medicaid Reimbursable Services:

- Service shall be provided in the most integrated setting appropriate to the needs of the person
- Develop a day habilitation plan for each person that corresponds with the person's ISP and Plan of Care that supports the interests, choices, goals and prioritized needs of the person. Activities set forth in the plan shall be functional, chosen by the person, correspond with habilitation needs and provide a pattern of life experiences common to other persons of similar age and the community-at-large. To develop the plan, the provider shall:
 - Use observation, conversation, and other interactions, including assessments such as a vocational assessment, as necessary, to develop a functional analysis of the person's capabilities within the first month of participation and annually thereafter;
 - Use the functional analysis, the ISP and Plan of Care, and other information available to develop a plan with measurable outcomes that develops to the extent possible the skills necessary to allow the person to reside and work in the community while maintaining the person's health and safety; and
 - Focus on enabling each person to attain his/her maximum functional level by coordinating Waiver services with other services provided by any licensed professionals listed in the person's ISP and Plan of Care.

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

Day Habilitation (facility footage): _____

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Day Habilitation Specialist (Direct Support Professionals)	
<input type="checkbox"/> Day Habilitation One to One (Direct Support Professionals)	

[] Dental (See Section 1921, Chapter 19 of Title 29, DCMR)

Services provided by a Dental professional in the diagnosis, treatment and prevention of diseases of the teeth and gums.

Provider Types and Requirements

- Provides services consistent with the scope of practice authorized pursuant to the District of Columbia Health Occupations Revisions Act of 1985, effective March 25, 1986 (D.C. Law 6-99; D.C. Official Code § 3-1201 et seq.) or consistent with the applicable professional practices act within the jurisdiction where services are provided
- Provides services consistent with the standards established by the American Dental Association
- Is enrolled as a Dentist in the District of Columbia Medicaid Program
- Provided by a Dentist, or a Dental Hygienist working directly under the supervision of a dentist
 - Dentist (as defined in District of Columbia Health Occupations Revisions Act of 1985, effective March 25, 1986 [D.C. Law 6-99; D.C. Official Code, Section 3-1201 *et seq.*])
 - Dental Hygienist- An individual who is licensed to practice dental hygiene pursuant to the District of Columbia Health Occupations Revisions Act of 1985, effective March 25, 1986 (D.C. Law 6-99; D.C. Official Code, Section 3-1201 *et seq.*) or licensed to practice dental hygiene in the jurisdiction where services are provided.

Medicaid Reimbursable Services:

- Medicaid reimbursable dental services under this Waiver are identical to dental services offered under the District of Columbia's Medicaid State Plan and shall be provided in accordance with the applicable requirements set forth in Section 964 (Dental Services) of Chapter 9 of Title 29 DCMR
- Medicaid reimbursement for dental services provided to a person enrolled in the Waiver shall be paid at the reimbursement rate set forth in the District of Columbia Medicaid fee schedule increased by twenty percent (20%). The District of Columbia Medicaid fee schedule is available online at <http://www.dc-medicaid.com>.
- Develop a written treatment plan for the person receiving dental services after completion of a comprehensive evaluation

[] Employment Readiness (See Section 1922, Chapter 9 of Title 29, DCMR)

Employment readiness services occur over a defined period of time with specific outcomes to be achieved, and provide learning and work experiences, including volunteer work, where a person enrolled in the Waiver can develop general, non-job-task-specific strengths and skills that contribute to employability in paid employment in an integrated community setting. A person receiving employment readiness services

may pursue employment opportunities at any time to enter the general work force.

Provider Types and Requirements:

- An IDD Waiver Provider enrolled by DDS (as defined in Chapter 19, Title 29, DCMR)

Medicaid Reimbursable Services:

- Providing opportunities for persons enrolled in the Waiver to develop general, non-job, task-specific strengths and skills that contribute to employability and are consistent with the person's goals;
- Assessment activities that occur annually or more frequently based upon the needs of the person, including customized employment assessment and conducting a person-centered vocational and situational assessment and employment readiness assessments provided at community businesses and other community settings;
- Social and soft skills training, including, but not limited to the following:
 - Following and interpreting instructions;
 - Interpersonal skills;
 - Communication skills for communicating with supervisors, co-workers, and customers;
 - Travel skills;
 - Respecting the rights of others and understanding personal rights and responsibilities; and
 - Decision-making skills and strategies
- Developing work skills which shall include, at a minimum, teaching the person the following
 - Appropriate workplace attire, attitude, and conduct;
 - Work ethics;
 - Attendance and punctuality;
 - Task completion;
 - Job safety;
 - Attending to personal needs, such as personal hygiene or medication management; and
 - Interviewing skills
- Coordinating transportation to community activities utilizing the Medicaid Non-Emergency Transportation Broker
- Coordinating volunteer experiences

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

Employment Readiness (facility footage): _____

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Employment Readiness (Direct Support Professionals)	
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[] Environmental Accessibilities Adaptations (See Section 926, Chapter 19 of Title 29, DCMR)

Environmental Accessibilities Adaptation Services that provide physical adaptations to a home that enable a person to live with greater independence within the home (ex: ramps, grab-bars, lift systems, specialized electric and plumbing systems, etc.)

Provider Types and Requirements

- Non-Profit Organization.
- Home Health Agency (as defined in Chapter 19, Title 29, DCMR).
- Social Service Agency (as defined in Chapter 19, Title 29, DCMR).
- Business Entity (Contractor licensed by the D.C. Department of Consumer and Regulatory Affairs or within the jurisdiction environmental accessibility adaptations are to be provided).

Medicaid Reimbursable Services:

- Provided consistent with any stipulations or recommendations from the licensed contractor or Certified Third Party Construction Inspector
- Provided in accordance with the applicable District, state or local building codes.
- Written documentation of the building inspection
- Development of a construction plan
- Acquisition of permits
- Purchase of materials and
- Labor for construction, renovation, or installation services to be provided

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Environmental Accessibilities Adaptation Services	
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[] Family Training (See Section 1924, Chapter 19 of Title 29, DCMR)

Family Training services are training, counseling, and other professional support services offered to uncompensated caregivers who provide support, training, companionship, or supervision to persons enrolled in the IDD Waiver.

Provider Types and Requirements:

- Provided by a certified practitioner in an independent practice or a practitioner employed by an IDD Waiver Provider enrolled by DDS (Comply with the requirements described under Section 1904 (Provider Qualifications) and Section 1905 (Provider Enrollment Process) of Chapter 19 of Title 29 DCMR)
 - Independent Clinical Social Worker (as defined in Chapter 19, Title 29, DCMR).
 - Occupational Therapist (as defined in Chapter 19, Title 29, DCMR).
 - Physical Therapist (as defined in Chapter 19, Title 29, DCMR).
 - Speech, Hearing and Language Therapist (as defined in Chapter 19, Title 29, DCMR).
 - Registered Nurse (as defined in Chapter 19, Title 29, DCMR).
 - Special Education Instructor (Master's Degree in Special Education from an accredited college/university with an emphasis on developmental disabilities and mental retardation).

Medicaid Reimbursable Services

- Conduct an assessment of family training needs
- Develop a training plan with training goals and techniques that will assist the waiver participant's unpaid caregivers
- The training plan shall include measurable outcomes and a schedule of approved family training services to be provided
- Instruction about treatment regimens and other services included in the person's ISP and Plan of Care
- Instruction on the use of equipment specified in the person's ISP and Plan of Care
- Counseling aimed at assisting the unpaid caregiver in meeting the needs of the person
- Follow up training necessary to safely maintain the person at home

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Independent Clinical Social Worker	
<input type="checkbox"/> Occupational Therapist	
<input type="checkbox"/> Physical Therapist	
<input type="checkbox"/> Speech, Hearing and Language Therapist	
<input type="checkbox"/> Registered Nurse	
<input type="checkbox"/> Special Education Instructor	

Host Home without Transportation (See Section 1915, Chapter 19 of Title 29, DCMR)

Host Home services enables a person to retain or improve skills related to: health, activities of daily living, money management, community mobility, recreation, cooking, shopping, use of community resources, community safety, and to develop other adaptive skills needed to live in the community.

Provider Types and Requirements:

- Supported Living Service Providers (see Section 993, Chapter 19 of Title 29 DCMR, Supported Living Services)
- Residential Habilitation Service Providers (see Section 946, Chapter 9 of Title 29 DCMR, Residential Habilitation Services)

Medicaid Reimbursable Services:

- Provided in a private home, referred to as "host home", which may be leased or owned by the principal care provider
- Use the Department of Disabilities Services ("DDS") approved person-centered thinking tools to develop an assessment that includes what is important to and for the person, within the first month of the person residing in the home
- Participate in the development of the ISP and Plan of Care to ensure the ISP goals are clearly defined
- Assist in the coordination of all services that a person may receive by ensuring that all recommended and accepted modifications to the ISP are included in the current ISP
- Develop a support plan with measurable outcomes using the information from the DDS approved person-centered thinking tools, the ISP, Plan of Care, and other information as appropriate to assist the person in achieving their goals
- Review the person's ISP and Plan of Care goals, objectives, and activities at least quarterly, and more often as necessary, and submit quarterly reports to the person, family, as appropriate, guardian, and DDS Service Coordinator in accordance with the requirements described, under Section 1908 (Reporting Requirements) and Section 1909 (Records and Confidentiality of Information) of Chapter 19 of Title 29 of the DCMR.

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

Host Homes (How many homes): _____

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Host Home Provider (Direct Support Professional)	
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Individualized Day Services (See Section 1924, Chapter 9 of Title 29, DCMR)

Individualized Day Services can only be provided in settings consisting of no more than two (2) individuals. Services may be provided to people who

are transitioning into retirement, suffering from degenerative conditions, or for those who have previously participated in a day habilitation service setting, and now wish to participate in smaller individualized day supports settings.

Provider Types and Requirements:

- Have a minimum of one (1) year of experience providing day services to persons with intellectual disabilities and/or developmental disabilities
- For current providers, provide verification of passing the Department on Disability Services (DDS) provider certification review for at least three (3) years
- An IDD Waiver Provider enrolled by DDS (as defined in Chapter 19, Title 29, DCMR)

Medicaid Reimbursable Services:

- Assist with the development of the community integration plan to implement the individualized day supports services
- Coordinate the scheduled activities specified under the community integration plan
- Utilize positive behavioral support strategies and crisis interventions as described in the approved Behavioral Support Plan to address emergency situations

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Individualized Day Services (Direct Support Professionals)	
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In-Home Supports (See Section 1916, Chapter 19 of Title 29, DCMR)

In-Home Supports Services are services provided to a person to allow him or her to reside successfully at home. In-Home Supports include activities in which the person is assisted by a Direct Support Professional (DSP) to achieve the goals set forth in the Individual Service Plan (ISP). Services may be provided in the home or community, with the place of residence as the primary setting.

Provider Types and Requirements:

- An IDD Waiver Provider enrolled by DDS (as defined in Chapter 19, Title 29, DCMR)

Medicaid Reimbursable Services:

- Provided to a person living in one of the following types of residences
 - The person's own home;
 - The person's family home; or,
 - The home of an unpaid caregiver
- Training and support in activities of daily living and independent living skills
- Training and support to enhance community integration by utilizing community resources, including management of financial and personal affairs and awareness of health and safety precaution
- Training on, and assistance in the monitoring of health, nutrition, and physical condition
- Training and support to coordinate or manage tasks outlined in the Health Management Care Plan

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> In-Home Supports Services (Direct Support Professionals)	
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Occupational Therapy (See Section 1926, Chapter 9 of Title 29, DCMR)

Occupational Therapy services are services that are designed to maximize independence, prevent further disability, and maintain health.

Provider Types & Requirements

- Provided by a certified practitioner in an independent practice or a practitioner employed by an IDD Waiver Provider enrolled by DDS (Comply with the requirements described under Section 1904 (Provider Qualifications) and Section 1905 (Provider Enrollment Process) of Chapter 19 of Title 29 DCMR)
 - Licensed Occupational Therapist (as delineated in the DC Health Occupations Revision Act of 1985, effective March 25, 1986);

Medicaid Reimbursable Services:

- Conduct an assessment of occupational therapy needs
- Develop a therapy plan to provide services.
- Consulting with the person, their family, caregivers and support team to develop the therapy plan
- Implementing therapies described under the therapy plan
- Recording progress notes and quarterly reports during each visit

- Assessing the need for the use of adaptive equipment and verifying the equipment's quality and functioning
- Completing documentation required to obtain or repair adaptive equipment in accordance with insurance guidelines
- Conducting periodic examinations and modified treatments for the person, as needed

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Licensed Occupational Therapist	
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[] One-Time Transitional Services (See Section 1913, Chapter 19 of Title 29, DCMR)

One-Time Transitional Services are one-time, non-recurring start-up expenses for persons enrolled in the IDD Waiver, and who are transitioning from an institution or provider-operated living arrangement to a living arrangement in a private residence where the person is directly responsible for their own living expenses.

Provider Types and Requirements

- A provider of Supported Living services as described under Section 1934 of Chapter 19, Title 29, DCMR
- A provider of Residential Habilitation services as described under Section 1929 of Chapter 19, Title 29, DCMR

Medicaid Reimbursable Services:

- Security deposits that are required to obtain a lease for an apartment or home
- Essential household furnishings and expenses required to occupy or maintain an apartment or home
- Start-up fees or deposits for utility or service access, including telephone, gas, electricity, and water
- Services necessary for the person's health, safety and wellbeing, such as pest eradication and one-time cleaning prior to occupancy
- Home accessibility adaptations including carpeting, one-time general home repair, including roof repair, painting and fence repair
- Moving expenses related to transporting personal belongings

[] Personal Care Services (See Section 1910, Chapter 19 of Title 29, DCMR)

Personal Care Services are the activities that assist the person with activities of daily living including bathing, toileting, transferring, dressing, eating, feeding, and assisting with incontinence and are offered as an extension of the DC State Medicaid Plan.

Provider Types & Requirements:

- Home Care Agency licensed pursuant to the requirements for Home Care agencies as set forth in the Health Care and Community Residence Facility, Hospice, and Home Care and Community Residence Facility, Hospice and Home Care licensure Act of 1983, effective February 24, 1984 (D.C. Law 5-48; D.C. Official Code 44-501 et seq. (2005 Repl. & 2012 Supp.)), and implementing rules.
- A Medicare Home Health Agency qualified to offer skilled services as set forth in Sections 1861 (o) and 1891 (e) of the Social Security Act and 42 CFR 484.

Medicaid Reimbursable Services:

- Personal care services eligible for Medicaid reimbursement shall include, but not be limited to the activities identified under Subsection 5006.7 of Chapter 50 of Title 29 of the DCMR
- Each direct support professional (DSP) including personal care aides providing personal care services shall comply with Section 1906 (Requirements of Direct Support Professionals) of Chapter 19 of Title 29 DCMR.
- Personal care services delivered by a personal care aide shall be supervised by a registered nurse
- Registered nurse shall conduct an initial assessment with the person enrolled in the IDD Waiver within seventy two (72) hours of receiving authorization for personal care services from DDS
- Provider shall comply with the requirements described under Section 1908 (Reporting Requirements) and Section 1911 (Individual Rights) of Chapter 19 of Title 29 DCMR.
- Provider shall comply with the record maintenance requirements described under Section 1909 (Records and Confidentiality of Information) of Chapter 19 of Title 29 of the DCMR, and Section 5013 of Chapter 50 of Title 29 of the DCMR.
- Provider shall comply with the denial, suspension, reduction or termination of services requirements under Section 5007 of Chapter 50 of Title 29 of the DCMR.
- Develop contingency staffing plans to provide coverage for a person receiving personal care services if the assigned personal care aide cannot provide the service or is terminated by the provider.
- Personal care services shall not be provided in a hospital, nursing facility, intermediate care facility, or other living arrangement that includes personal care as part of the reimbursed service

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Personal Care Services (Direct support professional DSP)	
<input type="checkbox"/> Personal Care Services (Licensed Registered Nurse)	

<input type="checkbox"/> Personal Care Services (Licensed Practical Nurse):	
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Personal Emergency Response System (PERS) Services (See Section 1927, Chapter 19 of Title 29, DCMR) Personal Emergency Response System Services) is an electronic device that enables certain individuals at high risk for institutionalization to secure help in emergency situations by activating a system connected to the persons' phone that is programmed to signal a response when a portable "help" button is activated.

Provider Types and Requirements:

- Approved home and community based services provider such as an emergency response center and shall comply with Section 1904 (Provider Qualifications) and Section 1905 (Provider Enrollment Process) of Chapter 19 of Title 29 DCMR.

Medicaid Reimbursable Services:

- In-home installation of equipment;
- Person, caregiver, and responder instruction on usage, and maintenance of system;
- Equipment maintenance, testing, and monitoring;
- Twenty-four (24) hour, seven (7) day per week response center services

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Twenty-four (24) hour Facility	
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Physical Therapy Services (See Section 1928, Chapter 19 of Title 29, DCMR)

Physical Therapy Services are services that are designed to treat physical dysfunctions or reduce the degree of pain associated with movement, prevent disability, promote mobility, maintain health, and maximize independence.

Provider Types and Requirements:

- Provided by a certified practitioner in an independent practice or a practitioner employed by an IDD Waiver Provider enrolled by DDS (Comply with the requirements described under Section 1904 (Provider Qualifications) and Section 1905 (Provider Enrollment Process) of Chapter 19 of Title 29 DCMR)
 - Licensed Physical Therapist (as delineated in the DC Health Occupations Revision Act of 1985, effective March 25, 1986)

Medicaid Reimbursable Services:

- Conduct an assessment of occupational therapy needs
- Develop a therapy plan to provide services.
- Consulting with the person, their family, caregivers and support team to develop the therapy plan
- Implementing therapies described under the therapy plan
- Recording progress notes and quarterly reports during each visit
- Assessing the need for the use of adaptive equipment and verifying the equipment's quality and functioning
- Completing documentation required to obtain or repair adaptive equipment in accordance with insurance guidelines
- Conducting periodic examinations and modified treatments for the person, as needed

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Licensed Physical Therapist	
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Respite (See Section 1930, Chapter 19 of Title 29, DCMR) Respite Services provide relief to a person's family or primary caregiver to enable them to participate in scheduled or unscheduled time away from the person, and to prevent gaps in delivery of the person's services.

Provider Types and Requirements:

- A Group Home for a person an Intellectual Disability (GHPID) meeting the requirements set forth in Chapter 35 of Title 22 of the DCMR and certified as an intermediate care facility for persons with intellectual disabilities in accordance with the federal conditions of participation;
- A Department on Disability Services (DDS) certified Residential Habilitation Services facility; or
- A DDS certified Supported Living Residence operated by a provider who has an approved human care agreement with DDS that stipulates the conditions for accepting respite placements.

Medicaid Reimbursable Services:

- Assistance with activities of daily living
- Ensuring access to community activities, including coordination and provision of transportation to participate in community activities consistent with the person's ISP and Plan of Care to allow the person's routine not to be interrupted
- Monitoring of the person's health and physical condition, as well as assistance with medication administration or other medical needs.

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Respite (Direct Support Professionals)	
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[] Residential Habilitation (See Section 1929, Chapter 9 of Title 29, DCMR)

Residential Habilitation Services are supports provided in a home shared by at least four (4), but not more than six (6) persons, to assist each person in acquiring, retaining, and improving self-care, daily living, adaptive and other skills needed to reside successfully in a shared home within the community.

Provider Types:

- An IDD Waiver Provider enrolled by DDS (as defined in Chapter 19, Title 29, DCMR).
- Have an executed, signed, current Human Care Agreement with DDS, if required by DDS
- Provide verification of passing the Department on Disability Services (DDS), Provider Certification Review (PCR) for In-Home Supports or Respite for the last three (3) years.
- For providers with less than three (3) years of PCR certification, provide verification of a minimum of one (1) year of experience providing residential or respite services to the ID/DD population and evidence of PCR certification for each year that the provider was enrolled as a waiver provider in the District of Columbia
- A Group Home for a person an Intellectual Disability (GHPID) meeting the requirements set forth in Chapter 35 of Title 22 of the DCMR and certified as an intermediate care facility for persons with intellectual disabilities in accordance with the federal conditions of participation;
 - Be licensed pursuant to the Health Care and Community Residence Facility, Hospice and Home Care Licensure Act of 1983, effective February 24, 1984 (D.C. Law 5-48; D.C. Official Code §§ 44-501 et seq.), no later than sixty (60) days after approval as a Medicaid provider
 - Comply with the requirements set forth in Chapter 35 of Title 22B of the District of Columbia Municipal Regulations (DCMR)
- Each out-of-state group home shall serve at least four (4), but no more than six (6) persons shall be licensed or certified in accordance with the host state's laws and regulations, consistent with the terms and conditions set forth in an agreement between the District of Columbia and the host state
 - Submit to DDS a certificate of registration to transact business within the District of Columbia issued pursuant to D.C. Official Code §§ 29-105.3 et seq
 - Submit to DDS a copy of the annual certification or survey performed by the host state and provider's corrective action plan, if applicable;

Medicaid Reimbursable Services:

- Use observation, conversation, and other interactions, guided by the person-centered thinking process, to develop a functional assessment of the person's capabilities within the first month of the person residing in the home
- Participate in the development of the ISP and Plan of Care to ensure that the ISP goals are clearly defined
- Assist in the coordination of all services that a person may receive by ensuring that all recommended and accepted modifications to the ISP are included in the current ISP
- Develop a support plan with measurable outcomes using the functional analysis, the ISP, Plan of Care, and other information as appropriate, to enable the person to safely reside in the community and maintain their health
- Propose modifications to the ISP and Plan of Care, as appropriate
- Review the person's ISP and Plan of Care goals, objectives, and activities at least quarterly and more often, as necessary, and submit the results of these reviews to the DDS Service Coordinator within seven (7) business days of the end of each quarter
- Keep daily progress notes as described under Subsection 1929.15(h)

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

Residential Habilitation (How many homes): _____

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Residential Habilitation (Direct Support Professional)	
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[] Skilled Nursing (See Section 1931, Chapter 9 of Title 29, DCMR)

Skilled Nursing Services are medical and educational services that address healthcare needs related to prevention and primary healthcare activities. These services include health assessments and treatment, health related training and education for persons receiving Waiver services and their caregivers.

Provider Types and Requirements:

- Home Health Agency (as defined in Section 1904 of Chapter 19, Title 29, DCMR)
 - The duties of a registered nurse (RN) delivering skilled nursing services shall be consistent with the scope of practice standards for registered nurses set forth in § 5414 of Title 17 of the District of Columbia Municipal Regulations (DCMR)
 - The duties of an LPN delivering skilled nursing services shall be consistent with the scope of practice standards for a licensed practical nurse set forth in Chapter 55 of Title 17 of the DCMR

Medicaid Reimbursable Services

- Medicaid reimbursable skilled nursing services shall be provided by an RN or LPN under the supervision of an RN, in accordance with the standards governing delegation of nursing interventions set forth in Chapters 54 and 55 of Title 17 of the DCMR
- Performing a nursing assessment in accordance with the Developmental Disabilities Administration's Health and Wellness Standards
- Assisting in the development of the Health Care Management Plan (HCMP);
- Coordinating the person's care and referrals
- Administering medications and treatment as prescribed by a legally authorized healthcare professional licensed in the District of Columbia or consistent with the requirements in the jurisdiction where services are provided
- Administering medication or oversight of non-licensed medication administration personnel
- Providing oversight and supervision to the licensed practical nurse (LPN), when delegating and assigning nursing interventions
- Training the person, LPN, family, caregivers, and any other individual, as needed
- Recording progress notes during each visit and summary notes at least quarterly
- Immediately reporting, immediately, any changes in the person's condition, to the supervising registered nurse
- Providing wound care, tube feeding, diabetic care, and other treatment regimens prescribed by the physician
- Administering medications and treatment as prescribed by a legally authorized healthcare professional licensed in the District of Columbia. If services are provided in another jurisdiction, the services shall be consistent with that jurisdiction's requirements

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Licensed Registered Nurse	
<input type="checkbox"/> Licensed Practical Nurse	

[] Speech, Hearing & Language Therapy (See Section 1932, Chapter 9 of Title 29, DCMR)

Speech, Hearing and Language Services are therapeutic interventions to address communicative and speech disorders to maximize a person's expressive and receptive communications skills.

Provider Types and Requirements:

- Provided by a certified practitioner in an independent practice or a practitioner employed by an IDD Waiver Provider enrolled by DDS (Comply with the requirements described under Section 1904 (Provider Qualifications) and Section 1905 (Provider Enrollment Process) of Chapter 19 of Title 29 DCMR)
 - Be a speech pathologist or audiologist in a private practice;
 - Speech Pathologist (as defined, licensed or certified by the American Speech Hearing Language Association) or audiologist licensed pursuant to the District of Columbia Health Occupation Revision Act of 1985, effective March 25, 1986 (D.C. Law 6-99; official Code 3-1201 et. Seq.) and implementing rules;
 - Have a certificate of Clinical Competence in the area of Audiology or Speech Pathology granted by the American-Language-Hearing Association.
 - Have a minimum of two (2) years of experience as a licensed speech-language pathologist or audiologist
 - Be an assistant working under the direct supervision of a licensed speech pathologist or audiologist
 - Be personally supervised by the speech pathologist or audiologist. Personal supervision requires the speech pathologist or audiologist to be in the room during the performance of the service
 - Be employed by the speech pathologist or audiologist or by the speech pathologist or audiologist's employer
 - Comply with Section 1906 (Requirements for Direct Support Professionals) of Chapter 19 of Title 29 DCMR

Medicaid Reimbursable Services

- Conduct a comprehensive assessment
- Develop and implement the speech, hearing, and language treatment plan that describes treatment strategies, including direct therapy, training of caregivers, monitoring requirements and instructions, and anticipated outcomes
- Assist persons with voice disorders to develop proper control of vocal and respiratory systems for correct voice production, if applicable;
- Conduct aural rehabilitation by teaching sign language and lip reading to people who have hearing loss, if applicable
- Participate in ISP and Support Team meetings to provide consultative services and recommendations specific to the expert content
- Record progress notes on each visit and submit quarterly reports

- Verify that the speech, hearing, and language assessment and treatment plan, and daily notes and quarterly reports, are delivered to the person, family or other caregiver, physician, and the Department on Disability Services (DDS) Service Coordinator prior to the person's Support Team meeting
- Assess the need for the use of adaptive equipment
- Routinely assess (at least annually and more frequently as needed) the appropriateness and quality of adaptive equipment to ensure it addresses the person's needs
- Conduct periodic examinations to modify treatments, as appropriate, for the person receiving services and ensure that the speech pathologist's or audiologist's recommendations are incorporated into the ISP; when necessary
- Conduct periodic examinations to modify treatments, as appropriate, for the person receiving services and ensure that the speech pathologist's or audiologist's recommendations are incorporated into the ISP; when necessary

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Licensed Speech Pathologist	
<input type="checkbox"/> Audiologist	
<input type="checkbox"/> Speech Pathologist Assistance	

[] Supported Employment Services-Individual and small group services (See Section 1933, Chapter 9 of Title 29, DCMR)

Supported Employment Service are designed to provide opportunities for persons with disabilities to obtain competitive work in an integrated work setting, at minimum wage or higher, and at a rate comparable to workers without disabilities, performing the same task. Small Group Supported Employment services are services and training provided in regular business, industry, and community settings for groups of two (2) to eight (8) workers with disabilities.

Provider Types and Requirements:

- Be an approved Home and Community-Based Waiver provider(as defined in Section 1904 of Chapter 19, Title 29, DCMR)
- Each professional or paraprofessional providing Medicaid reimbursable supported
- employment services for a Waiver provider shall meet the requirements in Section 1906 (Requirements for Direct Support Professionals) of Chapter 19 of Title 29 of the District of Columbia Municipal Regulations (DCMR)
 - Professionals authorized to provide Medicaid reimbursable supported employment activities without supervision shall include the following
 - A Vocational Rehabilitation Counselor
 - A Rehabilitation Specialist
 - An individual with a Master's degree and a minimum of one (1) year of experience working with persons with intellectual and developmental disabilities in supported employment
 - An individual with a bachelor's degree and two years of experience working with persons with intellectual and developmental disabilities in supported employment
 - Paraprofessionals shall be authorized to perform Medicaid reimbursable supported employment activities under the supervision of a professional. Paraprofessionals authorized to perform Medicaid reimbursable supported employment activities are as follows:
 - A Job Coach
 - A Employment Specialist

Medicaid Reimbursable Services

- An Individual Job Support Model, which evaluates the needs of the person and places the person into an integrated competitive or customized work environment through a job discovery process
- A Small Group Supported Employment Model, which utilizes training activities for groups of two (2) to eight (8) workers with disabilities to place persons in an integrated community based work setting
- An Entrepreneurial Model, which utilizes training techniques to develop on-going support for a small business that is owned and operated by the person

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Vocational Rehabilitation Counselor	
<input type="checkbox"/> Rehabilitation Specialist	
<input type="checkbox"/> A person with a Master's degree and a minimum of one (1) year of experience working with persons with intellectual and developmental disabilities	
<input type="checkbox"/> A person with a Bachelor's degree and a minimum of two (2) year of experience working in supported employment	
<input type="checkbox"/> Job Coach	
<input type="checkbox"/> Employment Specialist	

[] Supported Living Services (See Section 1934, Chapter 9 of Title 29, DCMR)

Supported Living Services are provided to persons enrolled in the Waiver who have limited informal supports and have an assessed need for assistance with acquisition, retention, or improvement in skills related to activities of daily living, and who may require assistance with the development of social and adaptive skills that are necessary to enable the person to reside in the community and successfully, participate in community activities.

Provider Types and Requirements:

- Comply with Section 1904 (Provider Qualifications) and Section 1905 (Provider Enrollment Process) of Chapter 19 of Title 29 of the DCMR
- Have an executed, signed, current Human Care Agreement with DDS, if required by DDS
- Have at least three (3) years of experience providing in-home supports services or respite services, unless waived by DDS, when applicable.
- Provide verification of passing the DDS Provider Certification Review
- a registered
- A nurse delivering twenty-four (24) hour supported living services with skilled nursing shall be consistent with the scope of practice standards for registered nurses set forth in § 5414 of Title 17 of the DCMR
- A licensed practical nurse delivering twenty-four (24) hour supported living services with skilled nursing, shall be consistent with the scope of practice standards for a licensed practical nurse set forth in Chapter 55 of Title 17 of the DCMR
- Each out-of-state provider shall comply with the following additional requirements to receive Medicaid reimbursement, consistent with the terms and conditions set forth in an agreement between the District of Columbia and the host state
 - Submit to DDS a certificate of registration to transact business within the District of Columbia issued pursuant to D.C. Official Code §§ 29-105.3 et seq
 - Submit to DDS a copy of the annual certification or survey performed by the host state and provider's corrective action plan, if applicable;

[] Supported Living Services with transportation (See Section 1934, Chapter 9 of Title 29, DCMR)

All requirements as stated above under Supported Living Services and Washington Metropolitan Area Transit Commission (WMAT) Certificate of Authority if providing Supported Living With Transportation

Medicaid Reimbursable Services

- Use observation, conversation, and other interactions, guided by the person-centered thinking process, to develop a functional assessment of the person's capabilities within the first month of the person residing in the home
- Participate in the development of the ISP and Plan of Care to ensure that the ISP goals are clearly defined
- Assist in the coordination of all services that a person may receive by ensuring that all recommended and accepted modifications to the ISP are included in the current ISP
- Develop a support plan with measurable outcomes using the functional analysis, the ISP, Plan of Care, and other information as appropriate, to enable the person to safely reside in the community and maintain their health
- Propose modifications to the ISP and Plan of Care, as appropriate
- Review the person's ISP and Plan of Care goals, objectives, and activities at least quarterly and more often, as necessary, and submit the results of these reviews to the DDS Service Coordinator within seven (7) business days of the end of each quarter
- Develop and implement the Health Management Care Plan, when necessary

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

Supported Living Services (How many homes): _____

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Supported Living Services (Direct Support Professionals)	
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(Please provide the following information for Supported Living with Transportation)

How many vehicles in each category:

<input type="checkbox"/> Direct Support Professional personal motor vehicles	
<input type="checkbox"/> Agency motor vehicles	
• Car	
• Minivan	
• Small Passenger Van (up to 15 passengers)	
• Other (please describe)	

[] Vehicle Modifications (See Section 1914, Chapter 19 of Title 29, DCMR)

Vehicle Modification Services are physical adaptations or modification to a vehicle, including the installation of a lift or other physical adaptations to make the vehicle accessible to the person, or to enable the person to drive the vehicle.

Provider Types and Requirements:

- Comply with Section 1904 (Provider Qualifications) and Section 1905 (Provider Enrollment Process) of Chapter 19 of Title 29 of the DCMR
- Demonstrate knowledge in meeting applicable standards of installation, repair, and maintenance of vehicle adaptations and shall also be authorized by the manufacturer to install, repair, and maintain such systems where possible
- Have a current license, certification, or registration with the District of Columbia as appropriate for the services being purchased; and comply with all applicable business licensing requirements in the District of Columbia or in the jurisdiction where Vehicle Modification services are provided

Medicaid Reimbursable Services

- Hydraulic lifts
- Access ramps;
- Modified doors;
- Modified seating;
- Installation of equipment to secure a wheelchair or installing another assistive technology device; or
- Installation of equipment to make access, egress, or travel more comfortable, safe and secure

Wellness Services (See Section 1936, Chapter 19 of Title 29, DCMR, Wellness Services)

Wellness Services are designed to promote and maintain good health. These services shall assist in increasing the persons' independence, participation, emotional well-being, and productivity in their home, work, and community.

Provider Types and Requirements:

- Provided by a certified practitioner in an independent practice or a practitioner employed by an IDD Waiver Provider enrolled by DDS (Comply with the requirements described under Section 1904 (Provider Qualifications) and Section 1905 (Provider Enrollment Process) of Chapter 19 of Title 29 DCMR)
 - Fitness Trainer shall be certified by the American Fitness professionals and Associates association;
 - Massage Therapist shall be licensed pursuant to the District of Columbia Health Occupation Revision Act of 1985, effective March 25, C. Law 6-99; D.C. Official Code 3-1201 et. eq. 2007 Repl. & 2012 Supp.), and certified by the National Verification Board for Therapeutic Massage and Body work.
 - Dietician/Nutritionist Licensed to practice dietetics or nutrition pursuant to the D.C. Health Occupations Revisions Act of 1985, effective March 25, 1986; effective March 25, 1986 (D.C. Law 6-99; D.C. Official Code 3-1201 et. Seq.(2007 Repl. & 2012 Supp.).
 - Bereavement Counseling services shall be performed by a professional counselor licensed pursuant to the District of Columbia Health Occupations Revisions Act of 1985, effective March 25, 1986 (D.C. Law 6-99; D.C. Official Code §§ 3-1201 et seq. (2007 Repl. & 2012 Supp.)) and certified by the American Academy of Grief Counseling as a grief counselor
 - Sexuality Education certified to practice sexuality education by the American Association of Sexuality Educators, Counselors Therapist Credentialing Board; or any the following professionals: Psychologist; Psychiatrist; Licensed Independent Clinical Social Worker; or Licensed Professional Counselor;

As this service provides four distinct services please check those that apply for enrollment

Fitness Trainer

Massage Therapist

Dietician/Nutritionist

Bereavement Counseling

Sexuality Education may be delivered by:

- A Sexuality Education Specialist who is certified to practice sexuality education by the American Association of Sexuality Educators, Counselors, Therapist Credentialing Board; or
- Any the following professionals: Psychologist; Psychiatrist; Licensed Independent Clinical Social Worker; or Licensed Professional Counselor;

Medicaid Reimbursable Services

- Conduct an intake assessment within the first two (2) hours of delivering the service with long term and short term goals;
- Develop and implement a person-centered plan consistent with the person's choices, goals, and prioritized needs.
- The plan shall include treatment strategies including direct therapy, caregiver training, monitoring requirements and instructions, and specific outcomes;
- Deliver the completed plan to the person, family, guardian or other caregiver, and the Department on Disability Services (DDS) Service Coordinator prior to the Support Team meeting;
- Participate in the ISP and Support Team meetings to provide consultative services and recommendations specific to the wellness professional's area of expertise;

- Provide necessary information to the person, family, guardian or caregivers and assist in planning and implementing the approved ISP and Plan of Care;
- Record progress notes on each visit and quarterly reports; and
- Conduct periodic examinations and modify treatments for the individual receiving services to ensure that the wellness professional's recommendations are incorporated into the ISP, as necessary

CAPACITY: Please provide the capacity of the how many persons your agency will be able to serve for each service

(Please provide how many persons employed which will determine capacity)

<input type="checkbox"/> Fitness Trainer:	
<input type="checkbox"/> Massage Therapist	
<input type="checkbox"/> Dietician/Nutritionist	
<input type="checkbox"/> Bereavement Counseling	
<input type="checkbox"/> Sexuality Education Therapist	
• Counselors	
• Therapist	
• Psychologist	
• Psychiatrist	
• Licensed Independent Clinical Social Worker	
• Licensed Professional Counselor	